

Training Agreement



Te Pūkenga - The New Zealand Institute of Skills and Technology, trading as Primary ITO.

This Training Agreement is a formal agreement between the Employee (Learner), the Employer, and Primary ITO.

Any amendments to sections identified with a pen icon, must have the learner or employer initials recorded beside it.

L is for Learner initials. E is for Employer initials. P is for Primary ITO representative initials.

Twink or correction fluid cannot be used on the document.

1. Learner details

Full legal name

Preferred name

Previous legal name(s)

Date of birth (dd/mm/yyyy)

Gender

Male Female Gender diverse Prefer not to say

2. Contact details

Mobile

Other phone

Email

Preferred contact method

Email Mobile/Text Any Other

Home address

Must be a New Zealand physical address not a PO box
(include number, street, suburb, city/town, postcode)

3. Identification

Passport (must be provided for residents and work visa holders)

NZ Birth Certificate

New Zealand Certificate of Citizenship

NSI verification process (for NZ citizens only)

MOE exemption number

NSN (if known)

4. Residency details

New Zealand citizen

New Zealand resident (please provide a copy of your residency visa and passport)

Australian citizen (please provide a copy of your passport)

Work Visa (please provide a copy of your passport and latest work visa)

5. Ethnicity

NZ European

NZ Māori

Pacific Islander

Other – please specify

Prefer not to say

If Māori, what is the name(s) of your iwi? Don't know

6. Education details

What was the last high school you attended?

Name of high school

Country of high school

Last chronological year at school (yyyy)

What is your highest qualification you achieved at school?

No formal secondary school qualification

14 or more credits at any level

NCEA Level 1/School Certificate

NCEA Level 2/Sixth Form Certificate

NCEA Level 3/Bursary scholarship

University Entrance

Overseas qualification

Not known

What is your highest qualification you have achieved since leaving school?

No qualification

Level 1 Certificate

Level 2 Certificate

Level 3 Certificate

Level 4 Certificate

Level 5 Diploma/Certificate

Level 6 Diploma/Certificate

Level 6 Graduate Certificate

Postgraduate Diploma

Masters' Degree

Doctorate Degree

Not known

Bachelor Degree

Level 7 Diploma

Level 7 Graduate Diploma

7. Learner Support

English is my second language Yes No

Do you have a disability or difficulties learning? Yes No

If yes, please specify what help you require for this

Supports needs

Is there support that would help you while learning at this tertiary institution?

Your response allows us to let you know what assistance is available.

The information you provide is collected for statistical purposes and helps make education more accessible to all learners.

Please select all of the support you might need. You can select more than one.

Access to assistive technology (eg, for reading, writing, communication)

Accessible format resources for course content

Mobility and transport (eg, navigator support to help movement around campus, mobility carparks, personal emergency evacuation plan)

New Zealand Sign Language Interpreter

Support with reading, writing, and communicating in learning sessions, exams, and assessments

Other learning or disability support

No - I do not need support at this time

Disability status

Do you describe yourself as disabled, deaf, neurodiverse, tāngata whaikaha māori, or living with a long-term physical or mental health condition?

The information you provide is collected for statistical purposes and to help us understand our learners (Please select one option only)

Yes No Prefer not to disclose

8. Employment details

Employment type

Employee Self-employed Volunteer

Owner Operator (Equine only)

Employment status

Full time Part time Seasonal Casual

What was your employment status as at 01 October?

(Please select one option only)

Secondary School Student Non-employed/Beneficiary

Wage or Salary Earner Self-employed

University Student Polytechnic Student

College of Education Student Wānanga Student

Private Training Student House-person

Retired Overseas

What is your current occupation?

9. Employer details

Employer/Company name (Who do you have an employment contract with?)

Primary ITO ORG number (If known)

Is this the first time you have had an employee enrol with Primary ITO under this employer/company name?

Yes or Unsure - Please complete the information below

No

Have any of your company details changed since this last enrolment?

Yes or Unsure - Please complete the information below

No – Go to Section 10

Employer primary contact

Full name

Phone

Email

Employer Address

10. Workplace/site details

Workplace/site name (your main work location)

Employee number (If known)

Primary ITO ORG number (If known)

Is this the first time you have had an employee enrol with Primary ITO at this workplace/site address?

Yes or Unsure - please complete the information below

No

Have any of your company details changed since this last enrolment?

Yes or Unsure - please complete the information below

No – Go to Section 11

Dairy supplier and supply number (for dairy farms only)

Workplace/site contact

Same as Employer Primary contact

or

Full name

Phone

Email

Workplace/site Address

11. Programme enrolment

Programme name and code PR-

Programme start date (dd/mm/yyyy)

TAG transfer start date if applicable (dd/mm/yyyy)

Any amendments to programme name, start date or TAG transfer date will need learner and employer initials.

12. Payment details

Does Primary ITO require a fee to be charged?

Yes - please complete Section 12 No

Total programme cost \$

NZA programmes only

Made up of Level 3 \$

Level 4 \$

Invoice contains additional fee for

Chainsaw Vehicles Growsafe Shearing

Who should be invoiced for the fee?

Employer Learner Fees Free with evidence

(Please note an invoice will be issued until evidence of Fees Free eligibility is provided).

Third party - Please complete Section 13

If your Fees Free application is declined, who should be invoiced for the fee?

Employer Learner Third party - Please complete Section 13

Is a Purchase Order number required? Yes No

If Yes, PO Number

An invoice for the programme fee will be emailed out to the appropriate party. If you would like to pay your invoice by direct debit, credit card or store card, please contact our Finance team on receipt of your statement.

If you withdraw in the first 60 days of the date of your invoice a refund/credit note will be made to the person the invoice was issued:

- Within 30 days of the date of your invoice: total invoice amount less \$50 administrative fee.
- Between 31 and 60 days from the date of your invoice: 50% of the invoice amount less \$50 administrative fee.
- Over 60 days from the date of your invoice: no refund or credit note will apply.

Please initial to confirm your agreement

Initial here

Learner

Initial here

Employer

Initial here

Primary ITO

Third party contact details (if applicable)

Third party name

Email

Mailing address (include number, street, suburb, city/town, postcode)

Signature

Any amendments to this section require the initials of all three parties.

13. Learner signature

By signing this document, you agree to the following terms:

- I agree to participate in training or study as required, learn the skills to the best of my ability, and undertake assessment to meet the requirements of the programme.
- I understand that any sustained inability to meet reasonable credit achievement milestones of my programme may result in withdrawal.
- I have read the [Code of Practice](#) for New Zealand Apprentices and understand, agree and accept my obligations as an Apprentice (only required if enrolling into an NZA programme)
- I confirm that I have read, understood and agree to the Terms and Conditions for Learners, Apprentices and Employers which are located our website, and which may also be accessed [here](#).

Signature

Date (dd/mm/yyyy)

Any amendments to this section require the learner's initials.

If the learner is under 18 years, this section must be completed by the learner's parent or legal guardian:

By signing this section, I agree to the following terms:

- I am authorised to sign this agreement on behalf of the learner.
- I undertake to support this learner for the duration of the training programme.
- I agree to pay any outstanding fees associated with this training programme which would normally be the responsibility of the learner.

Name

Mobile

Email

Signature

Date (dd/mm/yyyy)

14. Employer signature

By signing this document, you agree to the following terms:

- I agree to allow the learner to attend training or to study as required, to provide training to the learner and allow the learner access to formal assessment.
- I confirm that the workplace/site is compliant with the Health and Safety at Work Act 2015.
- I have read the [Code of Practice](#) for New Zealand Apprentices and understand, agree and accept my obligations as an employer (only required if enrolling into an NZA programme)
- I confirm that I have read, understood and agree to the Terms and Conditions for Learners, Apprentices and Employers which are located our website, and which may also be accessed [here](#).

Name

Position

Signature

Date (dd/mm/yyyy)

I have sighted the original ID from the learner and have provided a copy to Primary ITO

I am acting in the role of the employer for training purposes and do not have a legal relationship with the learner from an employment law perspective

Office use only

15. Independent Assessor

Does this programme require an Independent Assessor Connection?

Yes - please provide name of Independent Assessor

No

16. Course enrolment

Do you require the Enrolments team to complete a course enrolment?

Yes No

Course name

Course code

17. Verifier

Is a Verifier required for this programme enrolment?

Yes No Not applicable

If yes, is the Verifier the same as the Workplace Primary contact?

Yes No Unsure

If no or unsure, please complete the information below

Full name

Phone

Email

Industry sector

Industry sub-sector

18. Primary ITO signature

Name

Signature

Date (dd/mm/yyyy)